Somani & Associates
(Practicing Company Secretaries)
Email id:somaniandassociates5@gmail.com

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2)
Of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We, **SOMANI & ASSOCIATES** (FCS no. 9364 and CP no. 8642) have examined the registers, records and books and papers of Oasis Tradelink Limited Limited (CIN:L51909GJ1996PLC031163) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act; The Company is a Listed Public Limited Company.

2. maintenance of registers/records & making entries therein within the time prescribed therefor.

3. Filing of forms and returns as stated in the annual return with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time.

   The Company has filed few of the relevant forms with Additional fees. DIR-12 for regularisation of Mr. Jigneshkumar Nareshbhai Katariya (DIN: 10691011) and Ms. Gayatridevi Devishankar Pandey (DIN:10691015) and Mr. Paritoshbhai Pravinchandra Modi(Managing Director) was not filed.

4. Calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

   The company was under CIRP process.The Hon'ble NCLT, Ahmedabad Bench, by its order dated 21.03.2022 in IA/224(AHM)2022 in CP (IB) 433 of 2018, approved the sale of the company as a going concern. Further the Liquidator sold the company as a going concern under Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, and issued a sale certificate dated 14.06.2022. As per the information provided by the company, the sale order is under implementation.

5. Closure of Register of Members / Security holders, as the case may be.**As per the information and explanation provided by the management, said provisions were complied with.**

6. As per the information given by the Company, the Company has not made any advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act during the financial year

As per the information given by the management, the company has not entered into transaction under section 185 during the period under review. Further, as per clause (IV) of the Annexure A of the Independent Auditors Report as on 31/03/2025 sates as below:.

"iv.In our opinion and according to the information and explanations given to us, the Company has not either directly or indirectly, granted any loan to any of its directors or to any other person in whom the director is interested, in accordance with the provisions of section 185 of the Act and the Company has not made investments through more than two layers of investment companies in accordance with the provisions of section 186 of the Act. Accordingly, provisions stated in paragraph 3(iv) of the Order are not applicable to the Company".

7. contracts/arrangements with related parties as specified in section 188 of the Act;

   As per the information given by the management, the company has complied with section 188 during the period under review. Further, as per clause (xiii) of the Annexure A of the Independent Auditors Report as on 31/03/2025 sates as below :

   "xiii.According to the information and explanations given to us and based on our examination of the records of the Company, transactions with the related parties are in compliance with sections 177 and 188 of the Act where applicable and details of such transactions have been disclosed in the financial statements as required by the applicable accounting standards"

8. Transfer or transmission of shares and issue of share certificates in all instances; there was no issue or allotment, redemption of preference shares or debentures, buyback of shares, alteration or reduction of share capital, conversion of shares during the financial year.

   The documents relating to transfers and transmission of securities are maintained with the Registrar and Transfer Agent of the Company.

   During the year, there were no instances of issue or allotment of securities/ redemption of preference shares or debentures / alteration or reduction of share capital / conversion of shares/ securities.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

   As informed by the Company, there was no transaction which requires the Company to keep in abeyance the right to dividend, right shares and bonus shares required under the provisions of the Act.

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

    The Company had not declared any Dividend during the Financial year under review.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

As per the information provided by the management, aforesaid provision complied with.

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. **Not fully complied with.**

    The company was under CIRP process.The Hon'ble NCLT, Ahmedabad Bench, by its order dated 21.03.2022 in IA/224(AHM)2022 in CP (IB) 433 of 2018, approved the sale of the company as a going concern. Further the Liquidator sold the company as a going concern under Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, and issued a sale certificate dated 14.06.2022. As per the information provided by the company, the sale order is under implementation.

13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section139 of the Act; **As per information and explanation provided by the management, aforesaid provision was complied with.**
    The Company has not appointed an internal auditor during the year

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; **no such approvals taken in the reporting year, we further report that:-**

    The Hon'ble NCLT, Ahmedabad Bench, by its order dated 21.03.2022 in IA/224(AHM)2022 in CP (IB) 433 of 2018, approved the sale of the company as a going concern. Further the Liquidator sold the company as a going concern under Regulation 32(e) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, and issued a sale certificate dated 14.06.2022. As per the information provided by the company, the sale order is under implementation.

15. Acceptance/ renewal/ repayment of deposits;
    Company did not accept, renewed and repaid any deposits during the year.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

    During the audit period, the Company has not created, modified and satisfied any charge.

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
    As per the information given by the management, the company has not entered into transaction under section 186 during the period under review. Further, as per clause (IV) of the Annexure A of the Independent Auditors Report as on 31/03/2025 sates as below:

    "iv.In our opinion and according to the information and explanations given to us, the Company has not either directly or indirectly, granted any loan to any of its directors or to any other person in whom the

director is interested, in accordance with the provisions of section 185 of the Act and the Company has not made investments through more than two layers of investment companies in accordance with the provisions of section 186 of the Act. Accordingly, provisions stated in paragraph 3(iv) of the Order are not applicable to the Company".

18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company; **Not Applicable during the financial year as no such alteration took place during the year under review.**

POONAM SOMANI

Digitally signed by POONAM SOMANI
DN: c=IN, o=Personal, postalCode=400063, st=Maharashtra, serialNumber=47251924f747259fbf5e7293644772fecd42e38942dd9153165733ab7e18ef3c, cn=POONAM SOMANI
Date: 2025.11.25 11:32:34 +05'30'

Poonam Somani
Company Secretary
C.P. No. : 8642

Date: 25/11/2025
Place: Mumbai
UDIN: F009364G002017667